# STATE REGULATION OF PUBLIC UTILITIES REVIEW COMMITTEE

# CANDIDATES FOR THE SOUTH CAROLINA PUBLIC SERVICE COMMISSION EDITED PERSONAL DATA QUESTIONNAIRE

NOTICE: The information requested herein is needed to assist the Committee in its investigation of candidates for the Public Service Commission. This questionnaire is the initial step in the investigation of your candidacy. A completed questionnaire should be returned to the Committee as soon as possible, but in any event no later than noon, 12:00 p.m., on Friday, February 28, 2020. (Use and attach separate sheets, if necessary.)

CON	GRESSIONAL DISTRICT IN WHICH YOU RESIDE; YOU MAY ONLY APPLY ONE SEAT):District 1						
1.	Full Name: Mr. Robert A. Callahan Ms.						
	Home Address: 228 Longford Drive, Summerville, SC 29483						
	Business Address: Army Corps of Engineers, 201 Simpson St., Joint Base Charleston, SC 29404						
6.	List each institution of higher learning you attended, including dates of attendance and degrees awarded. Please provide an official transcript prior to your screening hearing. If you left any institution without receiving a degree, state the reason for leaving.						
	University of SC 9/1969-5/1972, Associate Degree; Clemson University 9/1976-12/1979, Bachelor of Science. Transcript ordered from Clemson. Left USC to enter work force.						
7.	List any continuing education courses or other professional education or training programs that you have attended in the past five years.						
	None						
8.	Have you been employed or held any position in any of the following areas?						
	(a) energy issues (b) telecommunications issues  EXHIBIT LB						

X_	(c) consumer protection and advocacy issues
	(d) water and wastewater issues
X	(e) finance, economics, and statistics
	_(f) accounting
X	(g) engineering
	(h) law

Please provide the duration of your employment or service and details about the nature of the work or the position.

Finance and Consumer Protection: Geovista Credit Union, Board of Directors 1985-2009, Executive VP 2009-2011. I served as Auditing Committee Chair, Personnel Committee Chair, Vice Chairman of the Board and Chairman of the Board at various times. Upon resigning from the BOD, I was hired to serve as the Executive VP and served as Branch Manager, Loan Officer, member advocate, and Collections Department Manager

Personal Financial Services of Georgia. 1986-2011, Started and managed a small business to provide personal financial planning services and investment management services to individuals and families. Sole proprietor.

Engineering: US Army Corps of Engineers. 1992-2007. I managed and executed the planning and programming phases of future construction projects.

Ft. Stewart Director of Public Works. 1980-1992. I managed and executed the planning and programming phases of future construction projects.

Consumer Protection and Advocacy: Tybee Island Planning Commission. 2011-2014. I judged the strengths and weaknesses of land development proposals made by the citizens of Tybee Island to insure the proposals met all development ordinances and other guidelines in order to protect the interests of citizens in the island's development.

Tybee Island City Council. 2015-2017. I voted to approve or disapprove land development proposals sent to the City Council by the Planning Commission. I also voted on the language of new and revised ordinances, and ruled on requests for use of the island or parts thereof.

- 9. Have you served in the military? If so, give the dates of service, branch of service, highest rank, serial number, present status, and the character of your discharge or release. Please provide a copy of your DD-214 prior to your screening hearing. No military service.
- 10. Have you ever held public office? If so, provide details, including the office, whether elected or appointed, the length and dates of your service. Also, state whether or not you timely filed reports with the State Ethics Commission during the period you held public office. If not, were you ever subject to a penalty. If so, provide details, including dates.

Tybee Island Planning Commissioner, appointed, 2011-2014, Tybee Island City Councilman, elected. 2015-2017, filed timely reports, never subject to a penalty

11. Have you ever been an unsuccessful candidate for elective, judicial, or other public office? If so, provide details, including dates.

No

12. Please list in chronological order any employment of you by any governmental agency (whether full time or part time, contractual or at will, consulting or otherwise). Provide dates of employment, name of employer, name of supervisor, and major job responsibilities.

Please see attached resume

### Amended Response (3/23/2020):

Health Facilities Solutions, 11/2018 - present

- For the U.S. Army Corps of Engineers perform Quality Assurance and Safety inspections on a \$59M project named Visiting Quarters being constructed at Joint Base Charleston
- Review the plans and specifications for this project and enforce the contract
- Coordinate reviews of contractor's requests for information, submittals, and shop drawings
- Develop estimates for contract modifications

Supervisor: Randy Ashmore

### NASA Armstrong Flight Research Center, 11/2015 - 10/2018, Civil Engineer Project Manager

- Project planning and construction management for new construction and renovation projects
- Managed design-bid-build as well as design-build projects and prepare status reports for each
- Safety, financial, change order, and schedule management
- Project programming and design management involving all engineering and architectural disciplines
- Performed contract surveillance, reviewed and approved payment requests as Contracting Officer's Representative (COR)

Supervisor: Dan Crowley

#### AECOM, 06/2015 - 10/2015, Civil Engineer Project Manager

Master planning, project programming and project management

Supervisor: Joel Burke

#### U.S. Army Corps of Engineers, 06/2014 - 05/2015, Civil Engineer Project Manager

Master planning, project programming and project management

Supervisor: David Futrell

## Chatham County Engineering, 09/2013 - 05/2014, Construction Inspector

- Inspected roads and bridges while under construction
- inspected condition of roads to help prioritize re-surfacing needs

Supervisor: Nathaniel Panther

#### Personal Services, 10/2009 - 09/2013, Personal Financial Planner and Construction Project Consultant

- Financial planning and investment management services in a very client-centric environment
- Project planning, construction management for businesses starting on Tybee Island where I resided

Supervisor: Self

Greenhorne and O'Mara, 03/2008 - 10/2009, Senior Project Manager

- Marketed project management, master planning, environmental, design, and other services
- Worked on teams to develop responses to Requests for Proposals
- Developed DD Form 1391's (justification and cost estimate) for future construction projects
- Provided DD 1391 and master planning training to in-house personnel

Supervisor: Richard Gorman

U.S. Army Corps of Engineers, 07/1992 - 12/2007, Master Planning Team Leader and Senior Project Manager

- Chief marketer and manager of business development and customer relations and communications
- Managed all aspects of facilities engineering, management, acquisition, operations, and disposal
- Managed new construction and renovation projects requiring working knowledge in all engineering and architectural disciplines
- Determined best method of accomplishment, personnel skills needed, and budgetary requirements to insure the team's workload was established and cost estimates were satisfactory to customers
- Developed program management plan and key metrics and briefed senior management on status
- Developed the scope of services required for projects, prepared the project estimate, and conducted negotiations to achieve a fair and reasonable price for the work
- Deployed to Iraq and Afghanistan to help with the re-build of these countries' infrastructure
- Appointed as COR and administered all contracts that I and my team developed
- Project manager and the civil engineer team member for facilities requirements analyses and planning charrettes
- Supervised, mentored and rated multi-discipline team of architects, engineers, and technicians
- Working with other subject matter experts, developed and presented three new training courses Supervisor: Fred Blackburn

Director of Public Works, 03/1980 - 07/1992, Chief, Master Planning Branch and Senior Project Manager

- Compiled the deferred maintenance register and worked constantly to shrink it
- Developed 1391's and cost estimates for more than ½ billion dollars of future construction
- Developed the master plan, pursued its achievement through life cycle project management
- Directed in-house forces for self-performed projects and procured all necessary materials
- Developed agenda and recommended the five year moving construction program priorities to the members of the installation planning board
- Represented the Commander at headquarters review boards to defend my installations' program
- Served as the Department's representative on the Emergency Operations Committee
- Selected contractors, approved the scopes of services, and reviewed deliverable products
- Developed design criteria for unique facilities and incorporated LEED principles into all projects
- Supervised the building demolition program and the assignment of 3,000 buildings with 13,000,000 square feet of building space
- Developed the Annual Work Plan for the organization and chaired the safety committee
- Directed the licensing and leasing of real estate and facilities
- Developed and conducted traffic engineering studies and designed traffic improvements
- Supervised, mentored and rated 8 person team of architects, engineers, and technician
   Supervisor: Thomas D. Houston
- 13. Please list in chronological order any occupation, business, or profession in which you have been engaged or employed (other than serving in a public office or being employed

by a governmental agency). Please briefly note the nature of your work during each period.

Personal Financial Services of Georgia. 1986-2011, Started and managed a small business to provide personal financial planning services and investment management services to individuals and families. Sole proprietor.

14. Are you now an officer or director or involved in the management of any business enterprise? Explain.

No

15. Describe any financial arrangements or business relationships that you currently have or have had in the past that could pose a conflict of interest in the position you seek. Explain how you would resolve any potential conflict of interest.

N/A

20. Have you ever been a named party in a lawsuit, either personally or professionally? If so, provide details.

No

22. Are you now or have you ever been employed as a "lobbyist," as defined by S.C. Code Section 2-17-10(13), or have you acted in the capacity of a "lobbyist's principal," as defined by S.C. Code Section 2-17-10(14)? If so, please provide the dates of your employment or activity in such capacity and specify by whom you were directed or employed.

No

- 23. Since your decision to seek a position on the Public Service Commission, have you accepted lodging, transportation, entertainment, food, meals, beverages, money, or any other thing of value, as defined by S.C. Code Section 2-17-10(1), from a lobbyist or lobbyist's principal? If so, please specify the item(s) received, date of receipt, and the lobbyist or lobbyist's principal providing the item(s).

  No
- 26. Other than expenditures for travel or room and board, please itemize all expenditures (by amount, type, and date) by you, or on your behalf, in seeking the office of Public Service Commissioner.

None

27. Please list the amount and recipient of all contributions made to members of the General Assembly within six months of filing this questionnaire.

None

28. Have you directly or indirectly requested a pledge of any member of the General Assembly as to your election for the position for which you are being screened? Have you received the assurance of any public official or public employee that they will seek the pledge of any member of the General Assembly as to your election for the position for which you are being screened?

No

29. Have you or has anyone on your behalf solicited or collected funds to aid in the promotion of your candidacy for the position of Public Service Commissioner? If so, please specify the amount, solicitor (if applicable), donor, and date of solicitation and/or receipt.

No

30. List all professional organizations of which you are a member and give the titles and dates of any offices that you have held in such groups.

None

31. List all civic, charitable, religious, educational, social, and fraternal organizations of which you are or have been a member during the past five (5) years.

None

32. State any other information which may reflect positively or negatively on you, or which you believe should be disclosed in connection with consideration of you for a position on the Public Service Commission.

None

33. List the names, addresses, and telephone numbers of five (5) persons, including your banker, from whom references could be required. Also, provide this Committee with original letters of recommendation from each person listed herein, including their signature. A photocopy, facsimile, or electronic submission of a letter of recommendation will not be accepted.

- 1) Banker Letter
- 2) Warren F. Moore, Fort Mill, SC
- 3) Richard Mathis, Elgin, SC
- 4) Susan Earnest, Aiken, SC
- 5) Linda Devine, North Charleston, SC

YOUR SIGNATURE WILL BE HELD TO CONSTITUTE A WAIVER OF THE CONFIDENTIALITY OF ANY PROCEEDING BEFORE A GRIEVANCE COMMITTEE OR ANY RECORD INFORMATION CONCERNING YOUR CREDIT.

I HEREBY CERTIFY THAT THE ANSWERS TO THE ABOVE QUESTIONS ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

Signature:			
Date:			

PLEASE NOTE: S.C. CODE SECTIONS REFERRED TO IN THIS DOCUMENT ARE CONTAINED IN THE PDQ CODE REFERENCES DOCUMENT.

I ACKNOWLEDGE, AS A CANDIDATE, THAT I AM RESPONSIBLE FOR REVIEWING THE FOLLOWING DOCUMENTS. THESE DOCUMENTS ARE PROVIDED ON THE USB FLASH DRIVE WITH THE PUBLIC SERVICE COMMISSION APPLICATION MATERIALS AND ARE ACCESSIBLE ON THE PUBLIC UTILITY REVIEW COMMITTEE'S WEBSITE:

- (1) An Introduction to the Public Service Commission;
- (2) The press release issued by the Committee announcing the start of its application process;
- (3) An Advisory Opinion relating to attendance by candidates for the Public Service Commission at legislative receptions;

(4)	An Advisory	<b>Opinion</b>	relating t	o attendance	by	candidates	for	the	Public
Service Commission at legislative caucus meetings;									

- (5) The Judicial Code of Conduct;
- (6) Statutory definitions and statute concerning pledges; and
- (7) Information regarding accessing your credit report.

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Date: